

TSM Global Berhad (Co. No. 73170-V)

Condensed Consolidated Statement of Financial Position As at 31 January 2012 - unaudited

	As at end of Current Quarter 31 January 2012 RM'000	As at Preceding Year Ended 31 January 2011 Restated RM'000
ASSETS		
Non - Current Assets		
Property, Plant and Equipment	80,885	62,775
Investment in Associated Companies	15,708	12,687
Other investment	10,776	5,132
	107,369	80,594
Current Assets		
Inventories	54,366	42,260
Trade and other receivables, including derivatives	49,596	64,693
Short -term investment	18,720	32,737
Cash and bank balances	95,805	96,833
Net assets relating to discontinued operation (Note A12)	-	34,499
	218,487	271,022
TOTAL ASSETS	325,856	351,616
Equity attributable to equity holders of the parent		
Share Capital	127,392	127,392
Reserves	48,442	68,537
Equity attributable to shareholders of the Company	175,834	195,929
Minority interests	109,727	104,614
Total Equity	285,561	300,543
Non Current Liabilities		
Bank Borrowings	177	516
Other payables	-	-
Deferred taxation	2,268	1,803
	2,445	2,319
Current Liabilities		
Trade and other payables	27,221	35,237
Bank Borrowings	9,841	9,104
Provision for Taxation	789	4,412
	37,851	48,753
Total Liabilities	40,296	51,072
TOTAL EQUITY AND LIABILITIES	325,856	351,616
Net assets per share attributable to ordinary shareholders of the Company (RM)	1.38	1.54

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31 January 2011 and the accompanying explanatory notes attached to these condensed consolidated interim financial statements.

TSM Global Berhad (Co. No. 73170-V)

Condensed Consolidated Statement of Comprehensive Income For the year ended 31 January 2012 - unaudited

	Current Quarter		Cumulative Quarters	
	3 months ended 31Jan		12 months ended 31Jan	
	2012	2011	2012	2011
	RM'000	RM'000	RM'000	RM'000
		Restated		Restated
Revenue : Continuing Operations	58,405	86,915	283,531	329,468
Discontinued Operation	-	22,706	47,337	69,077
	58,405	109,621	330,868	398,545
Profit/(loss) from Operations	(3,487)	13,680	27,707	59,449
Other income	3,642	3,222	4,830	8,660
Finance Cost	35	(81)	(237)	(90)
Share of profit of associated companies	1,213	579	3,899	2,545
Profit/(loss) before tax	1,403	17,400	36,199	70,564
Income tax	(596)	(3,719)	(9,112)	(14,615)
Profit from continuing operations	807	13,681	27,087	55,949
Discontinued operation: (Note A12)				
Profit/(loss) from discontinued operation	-	3,171	234	(731)
Loss on liquidation of discontinued operation	757	-	(31,084)	-
	757	3,171	(30,850)	(731)
Profit/(loss) for the period	1,564	16,852	(3,763)	55,218
Other comprehensive income, net of tax				
Foreign currency translation differences for foreign operation	(46)	54	346	(919)
Total comprehensive income for the period	1,518	16,906	(3,417)	54,299
Profit/(loss) attributable to :				
Shareholders of the Company	1,491	11,193	(13,919)	34,234
Minority interest	73	5,659	10,156	20,984
Profit/(loss) for the period	1,564	16,852	(3,763)	55,218
Total comprehensive income attributable to :				
Shareholders of the Company	1,463	11,225	(13,712)	33,682
Minority interest	55	5,681	10,295	20,617
Total comprehensive income for the period	1,518	16,906	(3,417)	54,299
Earnings per share attributable to shareholders of the Company :				
<u>Basic (sen)</u>				
- From continuing operations	0.58	6.30	13.29	27.45
- From discontinued operation	0.59	2.49	(24.22)	(0.57)
	1.17	8.79	(10.93)	26.87

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial report for the year ended 31 January 2011 and the accompanying explanatory notes attached to these condensed consolidated interim financial statements.

TSM Global Berhad (Co. No. 73170-V)

Condensed Consolidated Statement of Cash Flows
for the year ended 31 January 2012 - unaudited

	12 months ended 31 January 2012 RM'000	Year ended 31 January 2011 RM'000
Net Profit before tax	36,199	69,833
Adjustment for non-cash flow items:		
Depreciation of property, plant and equipment	22,144	20,900
Written off property, plant and equipment	3	-
Impairment loss on		
- trade receivables	-	10
- goodwill	275	275
Interest expenses		
- From continuing operations	-	-
- From discontinued operation	1,688	-
Inventories written down	-	784
Loss/(gain) on disposal of property, plant and equipment	(334)	43
Fair value loss/(gain) on investment of quoted shares	4,001	(2,842)
Gain on settlement of hire purchases	-	(219)
Interest income	(2,501)	(2,638)
Writeback of impairment loss on		
- property, plant and equipment	-	(42)
- trade receivables	-	(70)
- other receivables	-	(44)
Provision for loans to KM	16,704	-
Reversal of inventories written down	-	(368)
Revesal of provision for retirement benefit	-	(669)
Share of results in associates	(3,899)	(2,545)
Unrealised gain on foreign exchange	-	(570)
Operating profit before changes in working capital	74,280	81,839
Changes in working capital :		
Decrease/(Increase) in inventories	(9,039)	(9,881)
Decrease/(Increase) in trade and other receivables	29,435	(7,141)
(Decrease)/Increase in trade and other payables	1,990	(15,086)
Cash generated from operating activities	96,666	49,731
Interest paid		
- From continuing operation	-	-
- From discontinued operation	(1,688)	-
Taxation paid	(13,893)	(15,494)
Net cash generated from operating activities	81,084	34,237
Investing Activities		
Dividend received from an associate	1,224	889
Advance to an associate	-	(1)
Purchase of property, plant and equipment	(31,450)	(16,860)
Proceeds from disposal of property, plant and equipment	712	32
Purchase of quoted shares	(9,645)	-
Net cash inflow on acquisition of a subsidiary	-	1,304
Interest received	2,501	2,638
Loss on liquidation of KM	(31,125)	-
Net cash used in investing activities	(67,784)	(11,998)
Financing Activities		
Proceeds from issuance of shares	-	1,985
Proceeds from sale of treasury shares	-	4
Purchase of treasury shares	(1)	-
Share issuance expenses	(13)	(99)
Repayment of retirement benefits	-	(136)
Drawdown of short term borrowings	9,553	-
Repayment of hire purchases payables	(4,018)	(7,302)
Repayment of term loan	(6,644)	(15,606)
Dividend paid to minority shareholders	(4,700)	(12,000)
Dividend paid to shareholders	(6,370)	(3,132)
Net cash used in financing activities	(12,193)	(36,286)
Net (decrease)/ increase in cash and cash equivalents	1,107	(14,048)
Cash and cash equivalents at beginning of period	113,418	127,466
Cash and cash equivalents at end of period	114,525	113,418

The Condensed Consolidated Statement of Cash Flow should be read in conjunction with the Annual Financial Report for the year ended 31 January 2011 and the accompanying explanatory notes attached to these condensed consolidated interim

TSM Global Berhad (Co. No. 73170-V)

Condensed Consolidated Statements of Changes in Equity
For the year ended 31 January 2012 - unaudited

	← Equity Attributable to Shareholders of the Company →										
	Share Capital (RM'000)	← Non Distributable			→ Distributable		Total Reserves (Non Distributable and Distributable) (RM'000)	Treasury Shares (RM'000)	Total (RM'000)	Minority Interest (RM'000)	Total Equity (RM'000)
		Share Premium (RM'000)	Exchange Reserves (RM'000)	Revaluation Reserve (RM'000)	Capital Reserve (RM'000)	Retained Earnings (RM'000)					
Year ended 31 January 2011											
Balance at 1 February 2010											
- as previously reported	55,211	3,715	1,082	377	2,239	83,945	91,358	(1)	146,568	95,479	242,047
- effect of adopting FRS 139	-	-	-	-	-	1,895	1,895	-	1,895	-	1,895
	55,211	3,715	1,082	377	2,239	85,840	93,253	(1)	148,463	95,479	243,942
Total comprehensive income for the financial year	-	-	(552)	-	-	34,234	33,682	-	33,682	20,617	54,299
Issuance of shares pursuant to:											
- ESOS	1,985	-	-	-	-	-	-	-	1,985	-	1,985
- Bonus Issue	63,696	(99)	-	-	-	(63,696)	(63,795)	-	(99)	-	(99)
- Acquisition of a subsidiary	6,500	8,580	-	-	-	-	8,580	-	15,080	554	15,634
Sale of treasury shares	-	3	-	-	-	-	3	1	4	-	4
Utilisation of reserves of an associate	-	-	-	-	(54)	-	(54)	-	(54)	(36.00000)	(90)
Transfer of reserves from an associate	-	-	-	-	108	(108)	-	-	-	-	-
Dividend paid to minority shareholders	-	-	-	-	-	-	-	-	-	(12,000)	(12,000)
Dividend paid to shareholders	-	-	-	-	-	(3,132)	(3,132)	-	(3,132)	-	(3,132)
Balance at 31 January 2011	127,392	12,199	530	377	2,293	53,138	68,537	-	195,929	104,614	300,543

	← Equity Attributable to Shareholders of the Company →										
	Share Capital (RM'000)	← Non Distributable			→ Distributable		Total Reserves (Non Distributable and Distributable) (RM'000)	Treasury Shares (RM'000)	Total (RM'000)	Minority Interest (RM'000)	Total Equity (RM'000)
		Share Premium (RM'000)	Exchange Reserves (RM'000)	Revaluation Reserve (RM'000)	Capital Reserve (RM'000)	Retained Earnings (RM'000)					
Year ended 31 Jan 2012											
Balance at 1 February 2011	127,392	12,199	530	377	2,293	53,138	68,537	-	195,929	104,614	300,543
Total comprehensive income for the period	-	-	207	-	-	(13,919)	(13,712)	-	(13,712)	10,295	(3,417)
Bonus Issue expenses	-	(13)	-	-	-	-	(13)	-	(13)	-	(13)
Purchase of treasury shares	-	-	-	-	-	-	-	(1)	(1)	-	(1)
Transfer reserves from a associate	-	-	-	-	153	(153)	-	-	-	-	-
Disposal of a discontinued operation	-	-	-	-	-	-	-	-	-	(481)	(481)
Dividend paid to minority shareholders	-	-	-	-	-	-	-	-	-	(4,700)	(4,700)
Dividend paid to shareholders	-	-	-	-	-	(6,370)	(6,370)	-	(6,370)	-	(6,370)
Balance at 31 January 2012	127,392	12,186	738	377	2,446	32,696	48,442	(1)	175,834	109,727	285,561

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 January 2011 and the accompanying explanatory notes attached to these condensed consolidated interim financial statements.

TSM GLOBAL BERHAD (Co. No. 73170-V)
**INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE FINAL
 QUARTER ENDED 31 JANUARY 2012**

**NOTES TO THE CONDENSED CONSOLIDATED INTERIM FINANCIAL
 STATEMENTS**

A1 Basis of Preparation

These condensed consolidated interim financial statements have been prepared in accordance with the applicable disclosure provisions under Paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad and FRS 134: Interim Financial Reporting. They do not include all the information required for full annual financial statements, and should be read in conjunction with the consolidated financial statements of the Group as at and for the year ended 31 January 2011.

A2 Significant Accounting Policies

The accounting policies and method of computation applied by the Group in these condensed consolidated interim financial statements are consistent with those applied by the Group in its consolidated financial statements as at and for the year ended 31 January 2011, except for the application of the following new or revised Financial Reporting Standards (“FRS”) where applicable to the Group, effective for the following period beginning 1 February 2011:

FRSs, Amendments to FRSs and Interpretations

FRS 1	First-time Adoption of Financial Reporting Standards (revised)
FRS 3	Business Combinations (revised)
FRS 127	Consolidated and Separate Financial Statements (revised)
Improvements to FRSs (2010)	
Amendments to FRS 1	First-time Adoption of Financial Reporting Standards <ul style="list-style-type: none"> - Limited Exemption from comparative FRS 7 Disclosures for First-time Adopters - Additional Exemptions for First-time Adopters
Amendments to FRS 2	Share-based Payment
Amendments to FRS 2	Group Cash-settled Share Based Payment Transactions
Amendments to FRS 5	Non-Current Assets Held for Sale and Discontinued Operation
Amendments to FRS 7	Financial Instrument: Disclosures – Improving Disclosure about Financial Instruments
Amendments to FRS 132	Financial Instruments : Presentation-Classification of Rights Issues
Amendments to FRS 138	Intangible Assets
IC Interpretation 4	Determining whether an Arrangement contain a lease
IC Interpretation 12	Service Concession Agreements
IC Interpretation 16	Hedges of a Net Investment in a Foreign Operation
IC Interpretation 17	Distributions of Non-cash Assets to Owners
IC Interpretation 18	Transfer of Assets from Customers
Amendments to IC Interpretation 9	Reassessment of Embedded Derivatives

The FRS 2, Amendments to FRS 5, IC Interpretation 4, IC Interpretation 12, IC Interpretation 16, IC Interpretation 17 and IC Interpretation 18 are not applicable to the Group or the Company.

The adoption of the above FRSs, amendments to FRSs and Interpretations has no material impact on the interim financial statements and the interim financial result of the Group.

A3 Status of Audit Qualifications

The audited financial statements of the Group for the year ended 31 January 2011 were not subject to any audit qualification.

A4 Seasonal or cyclical factors

The Group's operations have not been materially affected by seasonal or cyclical factors.

A5 Unusual Items affecting Assets, Liabilities, Equity, Net Income or Cash Flows

There were no unusual items affecting assets, liabilities, equity, net income, or cash flows that are unusual because of their nature, size or incidence for the financial period under review.

A6 Material Changes in Estimates

There were no material changes in estimates used in the preparation of the financial statements in the current financial quarter.

A7 Issuance, cancellation, repurchase, resale and repayment of debts and equity securities

There were no issuance, cancellation, repurchase, resale and repayment of debt or equity securities during the financial period under review.

A8 Dividend Paid

On 12th May 2011, the Board of Directors declared a proposed tax exempt dividend of 5 sen per ordinary share of RM1 each for the financial year ended 31 January 2011. This dividend was paid on 25th Aug 2011.

A9 Segmental Reporting

The group's operating structure comprises the following strategic business divisions, each offering different groups of products or activities as described below:

Manufacturing – Wire Harness: Manufacture and supply of wire harness for motor vehicles and automotive accessories, automotive high tension ignition cable sets PVC wires and cables.

Manufacturing – Die-Casting & Precision: Supplier of die-casting and precision machining of parts for electronic equipment (discontinued on 11th October 2011).

Health and Wellness: Health and Wellness business (exit business from 15th January 2012).

Investment holding and others: Investment holding and management services.

Performance of these operating segments is measured primarily on the gross revenue and profit/(loss) before tax.

The Group's segmental reporting for the current quarter and twelve month period ended 31 January 2012 was as follows:

<u>Quarter</u>	<u>Gross Revenue</u> <u>RM'000</u>	<u>Profit/(Loss) before tax</u> <u>RM'000</u>
<u>From continuing operation</u>		
Manufacturing – Wire Harness	58,296	(294)
Health and wellness	109	(297)
Investment holding and others	0	1,538
	<hr/> 58,405	<hr/> 947
Group's share of associated companies	0	1,213
	<hr/> 58,405	<hr/> 2,160
<u>From discontinued operation</u>		
Manufacturing – Die-casting & Precision	-	-
	<hr/> 58,405	<hr/> 2,160
<hr/>		
<u>Cumulative year to date</u>	<u>Gross Revenue</u> <u>RM'000</u>	<u>Profit/(loss) before tax</u> <u>RM'000</u>
<u>From continuing operation</u>		
Manufacturing – Wire Harness	282,810	29,694
Health and wellness	721	(627)
Investment holding and others	-	3,233
	<hr/> 283,531	<hr/> 32,300
Group's share of associated companies	-	3,899
	<hr/> 283,531	<hr/> 36,199
<u>From discontinued operation</u>		
Manufacturing – Die-casting & Precision	47,337	(30,850)
	<hr/> 330,868	<hr/> 5,349

A10 Valuations of Property, Plant and Equipment

The valuations of land and buildings have been brought forward, without amendment from the previous annual report.

A11 Material Subsequent Events

There were no material subsequent events subsequent to the end of the period reported on that has not been reflected in the financial statements.

A12 Changes in Composition of the Group

On 11 October 2011, our subsidiary company, Kenseisha (M) Sdn Bhd (“KM”), was placed under voluntary liquidation as its liabilities far exceeded its ability to continue business. The Company had suffered a fatal blow to its business model following the disruption in the Global Supply Chain and the resulting loss of business from its major customers caused by the Earthquake and Tsunami in North Eastern Japan in March 2011.

The operations of KM were classified under the “Manufacturing – Die-casting and Precision Machining” under the Group’s business segments. The segment was not classified as held for sale or as a discontinued operation as at 31 January 2011 and the comparative statement of comprehensive income has been restated to show the discontinued operation separate from the continuing operations.

	<u>3 months</u> <u>ended</u> <u>31 Jan 2012</u> <u>RM’000</u>	<u>3 months</u> <u>ended</u> <u>31 Jan 2011</u> <u>RM’000</u>	<u>12 months</u> <u>ended</u> <u>31 Jan 2012</u> <u>RM’000</u>	<u>12 months</u> <u>ended</u> <u>31 Jan 2011</u> <u>RM’000</u>
<u>Results of discontinued operation</u>				
Revenue	-	22,706	47,337	69,077
Cost of sales	-	(20,229)	(42,646)	(64,794)
Other income	-	1,820	1,726	1,780
Expenses	-	(855)	(4,732)	(4,971)
Results from operating activities	-	3,442	1,685	1,092
Net finance costs	-	(271)	(1,451)	(1,823)
Profit before tax	-	3,171	234	(731)
<u>Investments written off:</u>				
Equity in KM written off	275	-	(14,380)	-
Full provision for loans to KM	482	-	(16,704)	-
	<u>757</u>	<u>-</u>	<u>(31,084)</u>	<u>-</u>
	<u>757</u>	<u>3,171</u>	<u>(30,850)</u>	<u>(731)</u>

Effect of the liquidation on the financial position of the Group

	<u>As at 11 October 2011</u> <u>RM'000</u>
Property, plant and equipment	53,073
Inventories	2,282
Trade and other receivables	7,693
	<hr/> 63,048
Cash and cash equivalents	(4,117)
Trade and other payables	(7,137)
Amount owing to related company	(38,623)
Amount owing to holding company	(9,062)
Bank borrowings	(20,211)
	<hr/> (16,102)
Minority interest	2,340
Loss on disposal of discontinued operation	(14,655)
Cash and cash equivalents of disposal of discontinued operation	4,117
Goodwill on consolidation	24,300
	<hr/> <hr/> -

A13 Changes in Contingent Liabilities

There were no changes in the contingent liabilities or contingent assets since the last financial year ended 31 January 2011.

A14 Capital Commitments

The amount of capital commitments not provided for the interim financial statements as at 31 January 2012 was as follows:

	<u>RM'000</u>
Approved and contracted for	3,885
	<hr/> <hr/>

B. Explanatory Notes Pursuant To Paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad

B1 Taxation

The taxation of the Group for the financial period under review was as follows:

	<u>Current Quarter</u> <u>Ended</u> <u>31 Jan 2012</u> <u>RM'000</u>	<u>Cumulative Year</u> <u>To Date Ended</u> <u>31 Jan 2012</u> <u>RM'000</u>
Under provision in previous period	(78)	97
Taxation for current financial period	674	9,014
	596	9,112

B2 Profit/(Loss) on sale of unquoted investments and/or properties

During the financial period under review, there was no sale of unquoted investments or properties.

B3 Quoted Investments

a) Purchases and disposal of quoted securities

The Group did not purchase or dispose of any quoted securities during the period under review.

b) Investment in quoted securities as at 31 Jan 2012

	<u>RM'000</u>
At cost	10,632
At Fair Value	10,776
Market Value	10,776

B4 Status of corporate proposals announced

There were no corporate proposals announced during the financial period under review.

B5 Borrowing and debt securities

	<u>At 31 Jan 2012</u> <u>RM'000</u>
<u>Short Term</u>	
Secured	9,841
Unsecured	-
<u>Long Term</u>	
Secured	177
Unsecured	-
	<u>10,017</u>

Group borrowings breakdown by currencies:

<u>Functional currency</u>	<u>Denominated in</u>	<u>At 31 Jan 2012</u> <u>RM'000</u>
RM	RM	10,017
USD	USD	-
		<u>10,017</u>

B6 Disclosure of Derivatives

With the adoption of FRS 139, the Group does not have any other material financial instruments with off balance sheet risks as at 31 Jan 2012. The nature and values of outstanding derivatives as at 31 Jan 2012 is as follows:

Foreign Exchange Contracts	Contract Amount Original Currency in Yen'000	Contract/Notional Value RM'000	Fair Value Gain/(Loss) RM'000
Buy Forward Contracts in Yen	240,014	9,585	1,869

Foreign currency trade loan are entered into to protect the Group from exposure to currency movements in exchange rates, whenever deemed necessary and appropriate.

The fair value of the foreign currency trade loan is determined using market rates at the end of the reporting period and changes in the fair value is recognized in profit and loss.

These foreign currency trade loan are entered into with licensed banks at pre-determined exchange rates, thus the Group is not exposed to credit risk or market risk. There are no cash requirements on the date of inception of this foreign currency trade loan.

The group has set aside the cash required to meet the above liabilities when they fall due or in tandem with the settlement of the underlying hedged item.

B7 Changes in Material Litigation

There is no pending material litigation as at the date of this interim financial report.

B8 Material changes in the Profit/Loss before taxation for the quarter compared with the preceding quarter

The Group's sales from continuing operations for the current quarter of RM58.405 million were 28.29% lower than the immediate preceding quarter's sales of RM81.449 million. We have lost sales due to the disruption to the supply chain of our major customers like Toyota, Honda and Nissan caused by the floods in Thailand in October 2011.

The profit before taxation from continuing operations for the current quarter of RM1.403 million is RM12.767 million or 90.10% lower than the immediate preceding quarter's profit of RM14.170 million.

B9 Review of Performance

The Group's sales from continuing operations for the year ended 31 January 2012 of RM283.531 million are lower by 13.94% compared to last year. This reduction is due to disruptions in our major customers' production of cars caused by the Earthquake and Tsunami in Japan in March 2011 and the floods in Thailand in October 2011.

The Profit after Taxation from continuing operations for the year ended 31 January 2012 of RM27.087 million is a decrease of RM28.862 million (51.59%) compared to last year. The lower profit reflects the lower sales volume and the resultant loss of efficiency. The increase in the value of the Japanese Yen from about August 2011 by about 12% and the continuing high LME copper prices has eroded our profit margins.

Furthermore, last year's results included a fair value gain of about RM2.842 million on our investment in quoted securities whereas this year's results include a fair value loss of about RM4.001 million.

The Group has decided to exit the health and wellness business effective from 15 January 2012. This business has recorded a loss of RM0.627 million for the year ended 31 January 2012.

The liquidation of KM resulted in a net loss of RM30.850 million for the year ended 31 January 2012.

The comprehensive loss attributable to shareholders of the company for the current year was RM13.712 million compared to a comprehensive income of RM33.682 in the previous year.

The Group's Basic Earnings per share for the current quarter is 1.17 sen compared to 8.79 sen for the corresponding quarter last year.

The Group's Basic Loss per share for the current year is 10.93 sen compared to a Basic Earnings per share of 26.87 sen for the last year.

B10 Current year's prospects

The Malaysian Automotive Association (MAA) has forecast the total industry sales volume (TIV) for 2012 to increase by 2.5% to be about 615,000 vehicles.

However, the sales in January 2012 were 25% lower than the same month last year. This reduction has been attributed to the new loan approval rules implemented by Bank

Negara effective from January 2012. We hope that this challenge can be resolved quickly or it may become a major impedance to the achievement of the TIV target for the current year.

The Japanese Yen and the LME Copper Price has been unexpectedly high over the past 6 months and this has had a negative impact on our profitability. Therefore, ramifications from Global Economic events will continue to affect our business through their influence on the Forex and Commodity prices.

The Group is optimistic that barring any unforeseen circumstances, we should be able to improve on our performance in our continuing operations in 2012.

B11 Profit forecast

Not applicable as there was no profit forecast.

B12 Dividend

The Company did not declare any interim dividend for the final quarter ended 31 January 2012.

B13 Earnings/(Loss) per share

	3 months Ended 31.01.2012	3 months Ended 31.01.2011	Year to Date ended 31.01.2012	Year to date ended 31.01.2011
(a) <u>Basic Earning/(Loss) per share</u>				
Net Profit/(Loss) attributed to shareholders of the Company (RM'000)	1,491	11,193	(13,919)	34,234
Weighted average number of ordinary shares in issue ('000)	127,392	127,392	127,392	127,392
Basic Earnings/(Loss) per share (sen)	1.17	8.79	(10.93)	26.87

B14 Realised and Unrealised profits

	<u>Current Quarter Ended 31 Jan 2012 RM'000</u>	<u>As at the end of last Financial Year 31 Jan 2011 RM'000</u>
Total retained earnings of the Group		
- Realised	22,120	48,856
- Unrealised	2,196	(2,912)
	<hr/> 24,317	<hr/> 45,944
Total share of retained earnings of associated companies		
- Realised	8,380	7,194
- Unrealised	-	-
	<hr/> 8,380	<hr/> 7,194
	<hr/> <hr/> 32,696	<hr/> <hr/> 53,138

By Order of the Board

CHEE MIN ER
Company Secretary

Kuala Lumpur
30 March 2012

c.c. Securities Commission